



Contact Us

SUNSETMESA.ORG

EMAIL: SMPOAboard@gmail.com

For President put *President* in the subject line

For Treasurer put *Treasurer* in the subject line

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Architecture Committee: sunsetmesaac@gmail.com

President's Message

Working to Enhance our Special Community

The Board and CC&R Restatement subcommittee have had several working sessions as part of our decennial restatement. The goal is to strengthen the document and investigate addressing emerging issues. I want to thank the sub-committee members who have spent hours of their personal time meeting and problem solving. Our goal is to drive maximum transparency and in coming months bring the recommendations of the sub-committee and board directly to the community for comments. We have organized ourselves into 4 working groups as outlined below. As we have demonstrated over the last several years, the Board commits to strengthening and defending the foundation of this community for current and future generations. The working groups are as follows:

#	Focus Area	Examples
1	Revisions to Existing Language	OVI, Harmony & Conformity, Nuisance Clause and AC process
2	New Language for Emerging Issues	Ancillary dwelling units, AIRBnB usage
3	New Language to Address HOA Administration	Dues, enforcement mechanisms, legal fee recovery
4	Process for homeowner involvement in election	Enhancement of process to ensure maximum participation from members in good standing

AC Report for October

- 3530 Shoreheights - OVI Confirmed - OVI caused by: 3632, 3639, 3648 Oceanhill Way
- 3648 Oceanhill Way - OVI - Construction - Still Under Review
- 18214 Wakecrest - OVI - Foliage - OVI Confirmed

Areas of Support/Volunteer Opportunities

- Standard communications –invoice requests, address requests, dues questions
 - Statement creation and mailing
 - Email address follow ups

SMPOA Treasurer's Report

Summary SMPOA Financials for September 2023	
Banc of CA (BCA) — Business Checking	\$ 33,199
Stifel Investment	\$ 372,079
TOTAL SMPOA ASSETS	\$ 405,277
Storage	\$ 1,350
Dues	\$ 700
Radios	\$ 25
TOTAL REVENUE	\$ 2,075
Returned Check Fee	\$ 8
Returned Check	\$ 375
Radio Expense	\$ 197
Storage	\$ 320
Dog Waste Bags	\$ 96
Financial / QB Consulting	\$ 420
TOTAL EXPENSES	\$ 1,415
NET OPERATING INCOME	\$ 660
Stifel Investment Portfolio Activity	
Income & Distributions	\$ 948
Unrealized Gain/Loss	\$ (2,561)
NET CHANGE IN STIFEL PORTFOLIO	\$ (1,614)

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Summary of Financials

- Net Operating Income for September 2023 was net positive primarily due to dues deposits
- Storage fee of \$320 is tied to SMPOA document storage – Board should review this – \$960 increase in 2023 to \$3,840
- Returned check from resident who does not use email – her current balance is \$600

Next Steps:

- We are fully reconciled to 9/29/23 for the checking account.
- The next task is entering Stifel and reconciling in Quickbooks.
- Following a complete reconciliation we will upgrade the account.
- Confirm engagement from Imad for monthly reconciliation and Don Mink for annual billing
- Pending expenses: \$2,775: CPA – Steve Vogel (\$375), Flock Camera (\$2,400)



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