

Contact Us

SUNSETMESA.ORG EMAIL: <u>SMPOAboard@gmail.com</u> For President put *President* in the subject line For Treasurer put *Treasurer* in the subject line For Advertising put *Advertising* in the subject line Architecture Committee: <u>sunsetmesaac@gmail.com</u>

SMPOA Treasurer's Report

Summary SMPOA Financials for October 2023		
Banc of CA (BCA) — Business Checking	\$	31,106
Stifel Investment	\$	373,801
TOTAL SMPOA ASSETS	\$	404,907
Dues / Radios	\$	627
TOTAL REVENUE	\$	627
Flock Group Annual Service Fee	\$	2,400
Storage	\$	320
TOTAL EXPENSES	\$	2,720
NET OPERATING INCOME	\$	(2,093)
Stifel Investment Portfolio Activity		
Income & Distributions	\$	2,343
Unrealized Gain/Loss	\$	(620)
NET CHANGE IN STIFEL PORTFOLIO	\$	1,722



Areas of Support/Volunteer Opportunities

Standard communications –invoice requests, address requests, dues questions

Statement creation and mailing

Email address follow ups



LIMITED SUPPLY OF SUNSET MESA TRUCKER HATS AVAILABLE!

Green/White, Navy/White (sold out), Pink/White, Gold

\$30 Each - email smpoaboard@gmail.com to purchase!