



## Contact Us

SUNSETMESA.ORG

EMAIL: [SMPOABoard@gmail.com](mailto:SMPOABoard@gmail.com)

For President put *President* in the subject line

For Treasurer put *Treasurer* in the subject line

For Advertising put *Advertising* in the subject line

Architecture Committee: [sunsetmesaac@gmail.com](mailto:sunsetmesaac@gmail.com)

Next Board Meeting: Visit [sunsetmesa.org](http://sunsetmesa.org) for details

## SMPOA Annual Meeting Agenda

### SUNSET MESA PROPERTY OWNERS ASSOCIATION ANNUAL MEETING

Sunday, June 4<sup>th</sup> (10AM)

We need volunteers! Please send an email to [SMPAOBOARD@gmail.com](mailto:SMPAOBOARD@gmail.com) if you are interested in volunteering and/or running for the board. Annual election to be held via mail and administered by independent third party. **Please check [SunsetMesa.org](http://SunsetMesa.org) for more details.**

Time	Item	Presenter
10:00 – 10:05	Welcome & Introductions	Arthur Chan
10:05 – 10:20	State of the Mesa	Seth Fonti with contributions from Board members
10:20 – 10:35	Treasurer Report & Annual Budget	Rachael Klein
10:35 – 10:45	Architectural Committee Report	Mark Stoeckinger
10:45 – 11:00	Community Safety	LASD Sergeant Chris Soderlund <i>Moderator: Rick Silver</i>
11:00 – 11:10	CC&R Renewal & Rewrite	Seth Fonti, Howard Gould, Norm Dupont
11:10– 11:15	Annual Election Process	Seth Fonti
11:15 – 12:00	Resident Q&A	Arthur Chan Moderator

# SMPOA Treasurer's Report

Summary SMPOA Financials for Apr 2023	
Banc of CA (BCA) — Business Checking	\$ 30,903
Stifel Investment	\$ 371,426
<b>TOTAL SMPOA ASSETS</b>	<b>\$ 402,329</b>
Dues/Document Fees/Radios	\$ 7,981
<b>TOTAL REVENUE</b>	<b>\$ 7,981</b>
Annual Election Deposit - Don Mink	\$ 475
Accounting (2021-2022 Tax Year)	\$ 2,063
Administrative - Postage/Signs	\$ 126
Transaction Charges: QuickBooks/VENMO Fees	\$ 26
Insurance	\$ 22,154
<b>TOTAL EXPENSES</b>	<b>\$ 24,845</b>
<b>NET OPERATING INCOME</b>	<b>\$ (16,864)</b>
<b>Stifel Investment Portfolio Activity</b>	
Income & Distributions	\$ 1,994
Unrealized Gain/Loss	\$ (611)
<b>NET CHANGE IN STIFEL PORTFOLIO</b>	<b>\$ 1,384</b>

- April Net Operating Loss of \$16,864 reflecting the impact of annual insurance policy payment for the Board of Directors. Excluding the full year impact of this expense, the Association would have generated net operating income of \$3,444
- Revenue of \$7,981 reflected on going dues collection, document fees and radio sales revenue.
- We are making progress on the current year dues but increasing both dues participation and collection of past due balances remains a key priority for the Board.
- Expenses in the month were elevated due to the impact of our annual insurance premium payment and accounting fees for our 21-22 return.
- Stifel account information was not available at the time of minutes production and will be updated in May Message and annual meeting.

Your Sunset Mesa Realtor & Neighbor

**Teresa LeGrove**

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## 2023 Calendar Year Dues

2023 Dues have increased to \$125 per year.

Invoices have been sent to all members with an email. If you have not received your invoice, we either don't have your email or have the wrong email - **please reach out to the [smpoaboard@gmail.com](mailto:smpoaboard@gmail.com) email address if you have not received an invoice.**

*Interested in reaching the entire Sunset Mesa? Advertise!  
Contact [smpoaboard@gmail.com](mailto:smpoaboard@gmail.com) for more info*

# *Around the Neighborhood*

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## *AC Report for May*

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- 3703 Surfwood Road - the remodel at 3711 Surfwood with adjusted plans does not cause an OVI
- 18428 Wakecrest Drive - OVI exits from overgrown trees at 18254 Wakecrest Drive

***Sunset Mesa! Here are areas of support/volunteer opportunities -  
We need help with our administrative items!  
Email us if you're interested!***

*Statement creation and mailing - help us create statements for Sunset Mesa accounts*

*Escrow Documents: HOA letters and escrow communications - help us deliver document packages to new Mesa residents and collect contact information*

*Email address follow ups - help us collect missing emails around the neighborhood*



### **LIMITED SUPPLY OF SUNSET MESA TRUCKER HATS AVAILABLE!**

4 colors are available: navy/white (only 1 left!), green/white, pink/white, all gold. \$30 each.

They are going fast! If you'd like to purchase, email [smpoaboard@gmail.com](mailto:smpoaboard@gmail.com) with your desired color and quantity!