



Contact Us

SUNSETMESA.ORG

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For President put *President* in the subject line

For Treasurer put *Treasurer* in the subject line

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Architecture Committee: sunsetmesaac@gmail.com

President's Message

Happy Holidays and Reminders

The Board wishes everyone a happy holiday season. Please look out for reminders and updates on our CC&R revision process and annual dues. Have a happy and healthy New Year.

SMPOA Litigation Update

Filler v. Sunset Mesa Property Owners Association, Inc.

This case, brought by two co-owners of a home on Wakecrest Drive, challenges various clauses in the current CC&Rs and their application to a proposed "view deck" in the backyard of the residence. A trial before a judge was held beginning in February and then continued until July 2023. After the trial, the Association requested a formal written statement of decision. The trial judge issued a tentative statement of decision on October 17, 2023, largely in favor of the Association's position. Plaintiffs thereafter filed objections to the tentative statement and the Association replied at the end of October 2023. At this time, we are awaiting the Judge's response to Plaintiffs' objections to his tentative decision and the exact scope of any final decision issued by the court.

Areas of Support/Volunteer Opportunities

- *Standard communications –invoice requests, address requests, dues questions*
 - *Statement creation and mailing*
 - *Email address follow ups*

SMPOA Treasurer's Report

	A	B
1	Summary SMPOA Financials for November 2023	
2	Banc of CA (BCA) — Business Checking	\$ 33,435
3	Stifel Investment	\$ 380,545
4	TOTAL SMPOA ASSETS	\$ 413,979
5	Dues / Radios / Document Fees	\$ 3,225
6	TOTAL REVENUE	\$ 3,225
7	Vogel & Kinne CPA	\$ 376
8	Architecture Committee Admin Support	\$ 150
9	Storage	\$ 371
10	TOTAL EXPENSES	\$ 897
11		
12	NET OPERATING INCOME	\$ 2,328
13		
14	Stifel Investment Portfolio Activity	
15	Income & Distributions	\$ 1,641
16	Unrealized Gain/Loss	\$ 5,103
17	NET CHANGE IN STIFEL PORTFOLIO	\$ 6,744
18		



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